

Code	GIL
Company name	Binh Thanh Import Export Production and Trade Joint Stock Company
Date	01/27/2022
Subject	Adjusting the contents of BOD resolution dated December 01, 2021

Content:

Binh Thanh Import Export Production and Trade Joint Stock Company announces the adjustment of the Board resolution dated December 01, 2021 with details as follows:

1. To contribute the additional capital in My Khang Investment Joint Stock Company:
 - Current charter capital: VND5,000,000,000
 - Owning volume of GIL in My Khang: 499,500 shares, accounting for 99.99% of charter capital of My Khang
 - Contribution capital value (at par value): VND4,995,000,000
 - Policy to contribute the additional capital of GIL in My Khang:
 - + Expected the additional purchase volume: 8,000,000 shares
 - + Expected purchase price: VND10,000/share
 - + Total value: VND80,000,000,000.
 - Charter capital of My Khang after increasing capital: VND85,000,000,000
 - Owning volume of GIL in My Khang after contributing the additional capital: 8,499,500 shares, accounting for 99.994%
 - Purpose of capital contribution: to supplement the capital resources for the company's business activities.
 - Time of implementation: expected in 2022 or 2023.
2. To contribute the additional capital in Hung Khang Real Estate Joint Stock Company:
 - Current charter capital: VND14,000,000,000
 - Owning volume of GIL in Hung Khang: 1,399,860 shares, accounting for 99.99% charter capital
 - Contribution capital value (at par value): VND13,998,600,000
 - Policy to contribute the additional capital of GIL in Hung Khang:
 - + Expected the additional purchase volume: 4,600,000 shares
 - + Expected purchase price: VND10,000/share
 - + Total value: VND46,000,000,000
 - Charter capital of Hung Khang after increasing capital: VND60,000,000,000

- Owning volume of GIL in Hung Khang after contributing the additional capital: 5,999,860 shares, accounting for 99.997%
- Purpose of capital contribution: to supplement the capital resources for the company's business activities.
- Time of implementation: expected in 2022 or 2023.